



## Legacy Society Intention Form

Thank you for supporting Crow Canyon's vision to empower present and future generations by making the past accessible and relevant through archaeological research, experiential education, and American Indian knowledge. This form serves as documentation of your intention to include Crow Canyon in your estate plan and has as much information as you are willing to share. Your preferences and details will be kept in the strictest confidence and used for internal planning only. This declaration of intent enrolls you in the Crow Canyon Legacy Society.

- New Intention – this is a new bequest intention to Crow Canyon Archaeological Center.
- Confirmation of intention – This is an update to a previously documented bequest intention.

### **Please indicate your type of planned gift below:**

- Will or trust     Life insurance policy     IRA or retirement plan     Other item, asset, or collection(s)\*
- Please contact me with more information about Charitable Trusts and Annuities

\*Crow Canyon may consider gifts of personal property, including but not limited to works of art, patents, copyrights, antiques, jewelry, furniture, rare books, manuscripts, or any other items that have a determinable value. Such donations may be approved only after a review indicates that the property is either readily marketable or needed by Crow Canyon. It is the policy of Crow Canyon to sell or otherwise dispose of all gifts of personal property, unless the items can be used by Crow Canyon in a manner related to its mission.

### **Gift Amount**

- This provision is stated as a:
  - specific dollar amount (\$ \_\_\_\_\_) *or*
  - a percentage of my estate ( \_\_\_\_\_ %; approximate value: \$ \_\_\_\_\_)

### **Gift Designation**

- Unrestricted – to be used for Crow Canyon's top priorities
- Restricted – to be used as follows:
  - Archaeological Research     Education     American Indian Initiatives
  - Research Institute     Other (please specify) \_\_\_\_\_

**\*\* Please See Other Side \*\***

## **Recognition of Your Gift**

I would be pleased if my legacy gift encourages others to take this important step. I authorize having my/our name(s) appear in Crow Canyon publications as a Legacy Society donor. Please list my/our name(s) as follows:

\_\_\_\_\_

I/we prefer to remain anonymous.

Name(s) \_\_\_\_\_

Date(s) of birth (self, spouse/partner) \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail \_\_\_\_\_

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

Please return this completed form and address any questions to:

Sarah Grace Pretzer, Development Department  
Crow Canyon Archaeological Center  
23390 Road K  
Cortez, CO 81321  
**Phone:** 970-560-7545 **Email:** spretzer@crowcanyon.org

*Crow Canyon Archaeological Center Inc. is a tax-exempt not-for-profit organization recognized by section 501(c)(3) of the Internal Revenue Code. Contributions are tax-deductible as allowed by law.*

*Completion of this form is not intended to be legally binding, but is notification of intent. Please discuss your planned giving intentions with your professional advisor.*

### **INFORMATION FOR YOU AND YOUR ADVISOR:**

*Legal Name: Crow Canyon Archaeological Center Inc.*

*Legal Address: 23390 Road K, Cortez, CO 81321*

*Tax ID number/EIN: 84-0631786*

*Incorporated in Cortez, Colorado*